

# Interim Supplemental Information (unaudited) For the period ended September 30, 2006

**EnCana Corporation** 

U.S. DOLLAR / U.S. PROTOCOL

## SUPPLEMENTAL FINANCIAL INFORMATION (unaudited)

#### Financial Statistics

(\$ millions, except per share amounts)		2000	6			2005			
	Year-to-								
	date	Q3	Q2	Q1	Year	Q4	Q3	Q2	Q1
TOTAL CONSOLIDATED									
Cash Flow	5,400	1,894	1,815	1,691	7,426	2,510	1,931	1,572	1,413
Per share - Basic	6.51	2.34	2.19	1.99	8.55	2.94	2.26	1.80	1.58
- Diluted	6.39	2.30	2.15	1.96	8.35	2.88	2.20	1.76	1.55
Net Earnings (Loss)	4,989	1,358	2,157	1,474	3,426	2,366	266	839	(45)
Per share - Basic	6.02	1.68	2.60	1.74	3.95	2.77	0.31	0.96	(0.05)
- Diluted	5.90	1.65	2.55	1.70	3.85	2.71	0.30	0.94	(0.05)
Operating Earnings (1)	2,596	1,078	824	694	3,241	1,271	704	655	611
Per share - Diluted	3.07	1.31	0.98	0.80	3.64	1.46	0.80	0.73	0.67
CONTINUING OPERATIONS					-				
Cash Flow from Continuing Operations	5,301	1,883	1,839	1,579	6,962	2,390	1,823	1,502	1,247
Net Earnings (Loss) from Continuing Operations	4,408	1,343	1,593	1,472	2,829	1,869	348	774	(162)
Per share - Basic	5.32	1.66	1.92	1.74	3.26	2.19	0.41	0.89	(0.18)
- Diluted	5.21	1.63	1.88	1.70	3.18	2.14	0.40	0.87	(0.18)
Operating Earnings - Continuing Operations (2)	2,565	1,064	841	660	3,048	1,229	733	611	475
Effective Tax Rates using									
Net Earnings	25.6%				30.8%				
Operating Earnings, excluding dispositions	35.0%				33.0%				
Canadian Statutory Rate	34.7%				37.9%				
Foreign Exchange Rates (US\$ per C\$1)									
Average	0.883	0.892	0.892	0.866	0.825	0.852	0.833	0.804	0.815
Period end	0.897	0.897	0.897	0.857	0.858	0.858	0.861	0.816	0.827

<sup>(1)</sup> Operating Earnings is a non-GAAP measure defined as Net Earnings excluding the after-tax gain/loss on discontinuance, after-tax effect of unrealized mark-to-market accounting gains/losses on derivative instruments, after-tax gains/losses on translation of U.S. dollar denominated debt issued in Canada and the effect of the reduction in income tax rates.

<sup>(2)</sup> Operating Earnings - Continuing Operations is a non-GAAP measure defined as Net Earnings from Continuing Operations excluding the after-tax effect of unrealized mark-to-market accounting gains/losses on derivative instruments, after-tax gains/losses on translation of U.S. dollar denominated debt issued in Canada and the effect of the reduction in income tax rates.

Common Share Information		2005							
	Year-to-								
	date	Q3	Q2	Q1	Year	Q4	Q3	Q2	Q1
Common Shares Outstanding (millions)									
Period end	800.1	800.1	815.8	836.2	854.9	854.9	853.8	860.2	881.7
Average - Basic	829.1	809.7	829.6	847.9	868.3	854.4	855.1	872.0	891.8
Average - Diluted	845.6	824.3	845.1	864.8	889.2	872.5	875.8	891.9	909.0
Price Range (\$ per share)									
TSX - C\$									
High	62.52	62.52	59.38	57.10	69.64	69.64	68.70	51.27	44.28
Low	44.96	48.35	49.51	44.96	32.55	50.04	47.72	39.05	32.55
Close	52.01	52.01	58.78	54.50	52.56	52.56	67.85	48.33	42.72
NYSE - US\$									
High	55.93	55.93	53.31	50.50	59.82	59.82	58.49	41.56	36.45
Low	39.54	43.32	44.02	39.54	26.45	42.00	39.26	31.31	26.45
Close	46.69	46.69	52.64	46.73	45.16	45.16	58.31	39.59	35.21
Share Volume Traded (millions)	1,247.8	327.4	392.0	528.4	1,619.6	552.8	388.9	327.3	350.6
Share Value Traded (US\$ millions weekly average)	1,538.8	1,272.9	1,484.8	1,850.5	1,289.1	2,050.1	1,400.4	878.8	852.6
Financial Metrics									
Net Debt to Capitalization	25%				33%				
Net Debt to Adjusted EBITDA	0.5x				1.1x				
Return on Capital Employed	32%				17%				
Return on Common Equity	46%				23%				

# SUPPLEMENTAL FINANCIAL INFORMATION (unaudited)

#### Financial Statistics (continued)

Canada - excluding Foster Creek/Christina Lake         \$2,684         \$2,527           Foster Creek/Christina Lake         482         253           Total Canada         3,166         2,780           United States         1,746         1,349           Other Countries         51         39           Market Optimization         40         129           Corporate         49         49           Core Capital from Continuing Operations         5,052         4,346           Upstream           Acquisitions         8         191           Property         Canada         30         26           United States (1)         268         191           Dispositions         9         191           Property         Canada         (16)         (416)           United States         (7)         (2,075)           Corporate (2)         (367)         -           Market Optimization           Corporate (3)         (244)         -	Net Capital Investment (\$ millions)	2006	 2005
Foster Creek/Christina Lake         482         253           Total Canada         3,166         2,780           United States         1,746         1,349           Other Countries         51         39           Market Optimization         40         129           Corporate         49         49           Ore Capital from Continuing Operations         5,052         4,346           Upstream           Acquisitions         7         26           Property         268         191           Dispositions         268         191           Property         360         26           Canada         0         6         (416)           United States         (7)         (2,075)           Corporate <sup>60</sup> (367)         -           Market Optimization         (244)         -           Corporate <sup>60</sup> (245)         -           Net Acquisition and Disposition activity from Continuing Operations         (330)         (2,276)           Discontinued Operations         (1,116)         133           Midstream <sup>60</sup> (1,116)         133           Midstream <sup>60</sup> (1,10)         133 <td>Upstream</td> <td></td> <td></td>	Upstream		
Total Canada			\$
United States Other Countries         1,746 51         1,349 34           Other Countries         4,963         4,168           Market Optimization         40         129           Corporate         49         49           Corporating Ifom Continuing Operations         5,652         4,346           Upstream         40         26           Acquisitions         70         26           Property         26         191           Dispositions         97         26           Property         16         (416)           Canada         (16)         (416)           United States         (7)         (2,075)           Corporate         (367)         -           Corporate         -         (2)           Macket Optimization         (36)         -           Corporate         -         (2)           Net Acquisition and Disposition activity from Continuing Operations         336         (2,276)           Discontinued Operations         (1,116)         133           Midstream <sup>(5)</sup> (1,116)         133           Midstream <sup>(5)</sup> (1,120)         6			 
Other Countries         51         39           4,963         4,168           Market Optimization         40         129           Corporate         49         49           Core Capital from Continuing Operations         5,082         4,346           Upstream           Acquisitions         Property         30         26           United States (1)         268         191           Dispositions         Property         16         (416)         (416)           United States         (7)         (2,075)           Corporate (2)         (367)         (2,075)           Corporate (3)         (244)         -           Corporate (3)         (244)         -           Corporate (3)         (247)         -           Market Optimization         (248)         -           Corporate (3)         (244)         -           Corporate (3)         (247)         -           Discontinued Operations         (336)         -           Ecuador (4)         (1,116)         133           Midstream (5)         (1,116)         133           Midstream (5)         (1,116)         (1,299)         64		*	
Age   Age   Age		*	
Market Optimization         40         129           Corporate         49         49           Core Capital from Continuing Operations         5,052         4,346           Upstream           Acquisitions         7Poperty         2           Canada         30         26           United States (1)         268         191           Dispositions         79         (2,075)           Property         30         (416)         (416)           United States         (7)         (2,075)           Corporate (3)         (34)         -           Corporate (3)         (244)         -           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         (1,116)         133           Ecuador (4)         (1,116)         133           Midstream (5)         (1,129)         64	Other Countries		
Corporate         49         49           Core Capital from Continuing Operations         5,052         4,346           Upstream         Acquisitions         Property         Canada         30         26           United States (1)         268         191           Dispositions         Property         To canada         (16)         (416)           United States         (7)         (2,075)           Canada         (16)         (416)         (416)           United States         (7)         (2,075)           Corporate (2)         (367)         -           Corporate (2)         (244)         -           Corporate (3)         (244)         -           Corporate (3)         (244)         -           Vet Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         (1,116)         133           Ecuador (4)         (1,129)         64		4,963	4,168
Core Capital from Continuing Operations         5,052         4,346           Upstream         Acquisitions         Property         30         26           Canada         30         268         191           Dispositions         Property         268         191           Canada         (16)         (416)         (416)           United States         (7)         (2,075)         (2,075)           Corporate (2)         (367)         -         -           Market Optimization         (244)         -         -           Corporate (3)         (244)         -         -           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         (1,116)         133           Ecuador (4)         (1,116)         133           Midstream (5)         (1,129)         64	Market Optimization	40	129
Upstream           Acquisitions         7           Property         30         26           United States (1)         268         191           Dispositions         Property         2           Canada         (16)         (416)           United States         (7)         (2,075)           Corporate (2)         (367)         -           Market Optimization         2         (244)         -           Corporate (3)         (244)         -         (2)           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         Ecuador (4)         (1,116)         133           Midstream (5)         (1,129)         64	Corporate	49	 49
Acquisitions         Property           Canada         30         26           United States (1)         268         191           Dispositions         Property	Core Capital from Continuing Operations	5,052	4,346
Acquisitions         Property           Canada         30         26           United States (1)         268         191           Dispositions         Property			
Property         Canada         30         26           United States (1)         268         191           Dispositions         Property         Canada         (16)         (416)           United States         (7)         (2,075)           Corporate (2)         (367)         -           Corporate (3)         (244)         -           Corporate (3)         (244)         -           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         Ecuador (4)         (1,116)         133           Midstream (5)         (1,199)         64	•		
Canada       30       26         United States (1)       268       191         Dispositions       Property         Canada       (16)       (416)         United States       (7)       (2,075)         Corporate (2)       (367)       -         Market Optimization       Corporate (3)       (244)       -         Net Acquisition and Disposition activity from Continuing Operations       -       (2)         Discontinued Operations       Ecuador (4)       (1,116)       133         Midstream (5)       (1,129)       64	•		
United States (1)       268       191         Dispositions       Property       191         Canada       (16)       (416)       (416)       (416)       (416)       (416)       (2,075)       (2,075)       (50       -			
Dispositions         (16)         (416)         (416)         (416)         (416)         (416)         (416)         (416)         (416)         (416)         (416)         (416)         (416)         (2075)         (2075)         (2075)         -		30	
Property         Canada         (16)         (416)           United States         (7)         (2,075)           Corporate (2)         (367)         -           Market Optimization         (244)         -           Corporate (3)         (244)         -           Corporate         -         (2)           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         (1,116)         133           Midstream (5)         (1,299)         64	United States (1)	268	191
Canada       (16)       (416)         United States       (7)       (2,075)         Corporate (2)       (367)       -         Market Optimization       Corporate (3)       (244)       -         Corporate       -       (2)         Net Acquisition and Disposition activity from Continuing Operations       (336)       (2,276)         Discontinued Operations       Ecuador (4)       (1,116)       133         Midstream (5)       (1,299)       64			
United States (7) (2,075) Corporate (2) (367) -  Market Optimization Corporate (3) (244) -  Corporate Net Acquisition and Disposition activity from Continuing Operations (336) (2,276)  Discontinued Operations  Ecuador (4) (1,116) 133 Midstream (5) (1,299) 64		40	
Corporate (2)   (367)   -			
Market Optimization			(2,075)
Corporate (3)         (244)         -           Corporate         -         (2)           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         Ecuador (4)         (1,116)         133           Midstream (5)         (1,299)         64	Corporate (-)	(367)	-
Corporate         -         (2)           Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations           Ecuador <sup>(4)</sup> (1,116)         133           Midstream <sup>(5)</sup> (1,299)         64			
Net Acquisition and Disposition activity from Continuing Operations         (336)         (2,276)           Discontinued Operations         (1,116)         133           Ecuador (4)         (1,299)         64	Corporate (3)	(244)	-
Discontinued Operations       (1,116)       133         Ecuador (4)       (1,116)       133         Midstream (5)       (1,299)       64			 (2)
Ecuador <sup>(4)</sup> (1,116) 133 Midstream <sup>(5)</sup> (1,299) 64	Net Acquisition and Disposition activity from Continuing Operations	(336)	 (2,276)
Midstream (5) (1,299) 64			
Midstream (5) (1,299) 64	Ecuador (4)	(1,116)	133
Net Capital Investment         \$ 2,301         \$ 2,267	Midstream (5)	(1,299)	64
	Net Capital Investment	\$ 2,301	\$ 2,267

<sup>(1)</sup> Acquired additional operated interest in East Texas which closed June 29, 2006.

<sup>(2)</sup> Sale of shares of EnCanBrasil Limitada closed August 16, 2006.

<sup>(3)</sup> Sale of shares of Entrega Gas Pipeline LLC closed February 23, 2006.

<sup>(4)</sup> Sale of Ecuador interests closed February 28, 2006.

<sup>(5)</sup> Sale of majority of Gas Storage interests closed May 12, 2006.

# ${\bf SUPPLEMENTAL\ OIL\ AND\ GAS\ OPERATING\ STATISTICS\ (\it unaudited)}$

# Operating Statistics - After Royalties

Year-to- date	Q3	Q2	Q1	Year	Q4	Q3	Q2	Q1
	Q3	Q2	Q1	Year	Q4	Q3	Q2	Q1
2,178	2,162	2,192	2,182	2,125	2,172	2,123	2,151	2,052
-	-	-	-	7	-	-	-	27
2,178	2,162	2,192	2,182	2,132	2,172	2,123	2,151	2,079
1,176	1,197	1,169	1,161	1,095	1,154	1,099	1,061	1,067
3,354	3,359	3,361	3,343	3,227	3,326	3,222	3,212	3,146
45,199	45,980	43,727	45,889	47,328	45,792	43,313	50,020	50,280
41,450	43,073	39,215	42,050	34,379	39,839	32,580	31,025	34,027
44,674	37,605	46,128	50,431	48,711	48,547	48,509	51,249	46,519
11,665	11,387	11,607	12,006	11,907	12,287	11,924	11,719	11,692
12,577	12,520	12,793	12,415	13,675	12,824	14,131	13,095	14,666
155,565	150,565	153,470	162,791	156,000	159,289	150,457	157,108	157,184
4,287	4,262	4,282	4,320	4,163	4,282	4,125	4,155	4,089
16.038	-	_	48,650	72,916	70,480	71.896	73,662	75,695
495	-	_		,				(3,208)
16,533	-	-	50,150	71,065	69,943	68,710	73,176	72,487
100		-	301	426	419	412	439	435
4.387	4.262	4 282	4 621	4 589	4 701	4 537	4 594	4,524
	1,176 3,354 45,199 41,450 44,674 11,665 12,577 155,565 4,287	2,178 2,162 1,176 1,197 3,354 3,359 45,199 45,980 41,450 43,073 44,674 37,605 11,665 11,387 12,577 12,520 155,565 150,565 4,287 4,262 16,038 - 495 - 16,533 - 100 -	2,178 2,162 2,192 1,176 1,197 1,169 3,354 3,359 3,361  45,199 45,980 43,727 41,450 43,073 39,215 44,674 37,605 46,128  11,665 11,387 11,607 12,577 12,520 12,793 155,565 150,565 153,470 4,287 4,262 4,282  16,038 16,533 100	2,178 2,162 2,192 2,182 1,176 1,197 1,169 1,161 3,354 3,359 3,361 3,343 45,199 45,980 43,727 45,889 41,450 43,073 39,215 42,050 44,674 37,605 46,128 50,431 11,665 11,387 11,607 12,006 12,577 12,520 12,793 12,415 155,565 150,565 153,470 162,791 4,287 4,262 4,282 4,320 16,038 48,650 495 1,500 16,533 - 50,150 100 - 301	-         -         -         -         7           2,178         2,162         2,192         2,182         2,132           1,176         1,197         1,169         1,161         1,095           3,354         3,359         3,361         3,343         3,227           45,199         45,980         43,727         45,889         47,328           41,450         43,073         39,215         42,050         34,379           44,674         37,605         46,128         50,431         48,711           11,665         11,387         11,607         12,006         11,907           12,577         12,520         12,793         12,415         13,675           155,565         150,565         153,470         162,791         156,000           4,287         4,262         4,282         4,320         4,163           16,038         -         -         48,650         72,916           4,95         -         -         1,500         (1,851)           16,533         -         -         50,150         71,065           100         -         -         301         426	-         -	2,178         2,162         2,192         2,182         2,132         2,172         2,123           1,176         1,197         1,169         1,161         1,095         1,154         1,099           3,354         3,359         3,361         3,343         3,227         3,326         3,222           45,199         45,980         43,727         45,889         47,328         45,792         43,313           41,450         43,073         39,215         42,050         34,379         39,839         32,580           44,674         37,605         46,128         50,431         48,711         48,547         48,509           11,665         11,387         11,607         12,006         11,907         12,287         11,924           12,577         12,520         12,793         12,415         13,675         12,824         14,131           155,565         150,565         153,470         162,791         156,000         159,289         150,457           4,287         4,262         4,282         4,320         4,163         4,282         4,125           16,533         -         -         50,150         71,065         69,943         68,710           <	-         -

<sup>(1)</sup> Natural gas liquids include condensate volumes.

# SUPPLEMENTAL OIL AND GAS OPERATING STATISTICS (unaudited)

## Operating Statistics - After Royalties (continued)

#### **Per-unit Results**

(excluding impact of realized financial hedging)		200	6		2005					
	Year-to- date	Q3	Q2	Q1	,	Year	Q4	Q3	Q2	Q
CONTINUING OPERATIONS					-					
Produced Gas - Canada (\$/Mcf)										
Price	6.31	5.59	5.71	7.66	7	.27	10.00	7.18	6.08	5.70
Production and mineral taxes	0.12	0.09	0.08	0.18	(	.10	0.10	0.10	0.10	0.09
Transportation and selling	0.36	0.37	0.35	0.34	(	.36	0.36	0.36	0.36	0.37
Operating	0.78	0.78	0.77	0.79	(	.67	0.72	0.68	0.62	0.65
Netback	5.05	4.35	4.51	6.35		.14	8.82	6.04	5.00	4.59
Produced Gas - United States (\$/Mcf)										
Price	6.60	6.04	6.08	7.70	7	.82	10.84	7.51	6.60	6.04
Production and mineral taxes	0.49	0.43	0.22	0.85	(	.81	1.19	0.75	0.65	0.62
Transportation and selling	0.52	0.57	0.50	0.49	(	.46	0.45	0.49	0.42	0.46
Operating	0.64	0.59	0.70	0.64	(	.53	0.60	0.55	0.50	0.45
Netback	4.95	4.45	4.66	5.72	- 6	.02	8.60	5.72	5.03	4.51
Produced Gas - Total North America (\$/Mcf)										
Price	6.41	5.75	5.84	7.68	7	.46	10.29	7.29	6.25	5.81
Production and mineral taxes	0.25	0.21	0.13	0.41	(	.34	0.48	0.32	0.28	0.27
Transportation and selling	0.41	0.44	0.40	0.40		.40	0.39	0.41	0.38	0.40
Operating	0.73	0.71	0.74	0.74		.62	0.68	0.64	0.58	0.58
Netback	5.02	4.39	4.57	6.13		.10	8.74	5.92	5.01	4.56
Natural Gas Liquids - Canada (\$/bbl)										
Price	53.29	55.95	55.19	48.84	44	.24	49.51	47.39	39.55	40.04
Production and mineral taxes	-	-	-	-	•	-	-	-	-	-
Transportation and selling	0.69	0.74	0.73	0.61	(	.42	0.46	0.48	0.39	0.35
Netback	52.60	55.21	54.46	48.23		.82	49.05	46.91	39.16	39.69
Natural Gas Liquids - United States (\$/bbl)	22.00		20	10.25		.02	17.00	10.71	57.10	57.07
Price	58.07	61.76	58.25	54.07	48	.36	54.14	53.92	44.79	40.93
Production and mineral taxes	4.05	4.42	2.60	5.18		.86	5.42	5.46	4.37	4.20
Transportation and selling	0.01	0.01	0.01	0.01		.01	0.01	0.01	0.01	0.01
Netback	54.01	57.33	55.64	48.88		.49	48.71	48.45	40.41	36.72
Natural Gas Liquids - Total North America (\$/bbl)	24.01	07100	33.01	10.00		. 17	10.71	10.15	10.11	30.72
Price	55.77	58.99	56.80	51.50	46	.44	51.87	50.93	42.32	40.53
Production and mineral taxes	2.10	2.31	1.36	2.63		.60	2.77	2.96	2.31	2.34
Transportation and selling	0.34	0.36	0.35	0.31		.20	0.23	0.23	0.19	0.16
Netback	53.33	56.32	55.09	48.56		.64	48.87	47.74	39.82	38.03
Crude Oil - Light and Medium - North America (\$/bbl)	55.55	30.32	33.07	40.50		.0-	40.07	77.77	37.02	30.03
Price	54.41	56.50	61.62	45.31	45	.09	46.27	55.41	41.44	38.57
Production and mineral taxes	2.17	2.13	2.47	1.92		.54	1.83	1.29	1.71	1.32
	1.10	1.32	0.65	1.29		.20	1.03	1.29	1.71	1.19
Transportation and selling										
Operating Netback	8.50 42.64	10.00 43.05	7.36 51.14	8.06 34.04		.01	6.41 36.89	6.24 46.59	6.34	6.38 29.68
Crude Oil - Heavy - Foster Creek/Christina Lake (\$/bbl)	42.04	43.03	31.14	34.04	30	.01	30.09	40.33	32.19	29.00
Price	35.42	37.19	46.53	22.09	22	.02	20.17	22 11	19.28	15.02
	33.42			23.08	22		20.17	33.11		15.92
Production and mineral taxes	2.60	-	- 2.20	1.00		-	-	-	- 2.02	-
Transportation and selling	2.60	2.64	3.38	1.80		.54	1.53	1.24	2.02	1.42
Operating Netback	10.06	12.14	9.77	8.14		.95	8.51	7.29	9.42	6.56
	22.76	22.41	33.38	13.14	12	.53	10.13	24.58	7.84	7.94
Crude Oil - Total Heavy - North America (\$/bbl)	25.60	44.22	46.40	22.52	25	.00	20.27	20.60	22.77	20.74
Price	37.68	44.32	46.49	23.53		.92	28.27	39.69	22.77	20.76
Production and mineral taxes	0.05	0.05	0.07	0.04		.04	0.05	0.04	0.02	0.03
Transportation and selling	1.71	1.98	2.00	1.21		.20	1.11	1.08	1.13	1.52
Operating	7.91	9.29	7.90	6.68		.50	6.96	6.57	6.57	5.83
Netback	28.01	33.00	36.52	15.60	20	.18	20.15	32.00	15.05	13.38
Crude Oil - Total North America (\$/bbl)										
Price	43.44	48.74	51.62	30.76		.15	34.41	45.16	29.83	27.60
Production and mineral taxes	0.78	0.81	0.88	0.66		.58	0.66	0.48	0.66	0.53
Transportation and selling	1.50	1.74	1.54	1.24		.20	1.12	1.15	1.15	1.39
Operating	8.11	9.55	7.72	7.13	6	.44	6.77	6.45	6.48	6.04
Netback	33.05	36.64	41.48	21.73	25	.93	25.86	37.08	21.54	19.64

# SUPPLEMENTAL OIL AND GAS OPERATING STATISTICS (unaudited)

#### Operating Statistics - After Royalties (continued)

## Per-unit Results

(excluding impact of realized financial hedging)		200	6				2005		
	Year-to- date	02	02	01	V	04	02	02	01
CONTINUING OPERATIONS (continued)	uate	Q3	Q2	Q1	Year	Q4	Q3	Q2	Q1
Total Liquids - Canada (\$/bbl)									
Price	44.17	49.21	51.91	32.17	34.97	35.65	45.35	30.58	28.60
Production and mineral taxes	0.71	0.73	0.80	0.61	0.53	0.60	0.43	0.61	0.48
Transportation and selling	1.44	1.67	1.48	1.19	1.14	1.07	1.09	1.09	1.31
Operating	7.45	8.79	7.07	6.55	5.89	6.19	5.83	5.96	5.55
Netback	34.57	38.02	42.56	23.82	27.41	27.79	38.00	22.92	21.26
Total Liquids - Total North America (\$/bbl)									
Price	45.36	50.37	52.44	33.87	36.17	37.16	46.16	31.80	29.77
Production and mineral taxes	0.99	1.05	0.96	0.96	0.91	0.99	0.91	0.92	0.83
Transportation and selling	1.32	1.52	1.35	1.10	1.04	0.98	0.99	1.00	1.18
Operating	6.85	8.03	6.49	6.06	5.38	5.70	5.33	5.46	5.03
Netback	36.20	39.77	43.64	25.75	28.84	29.49	38.93	24.42	22.73
Total North America (\$/Mcfe)					-				
Price	6.66	6.31	6.46	7.22	7.13	9.37	7.38	6.03	5.62
Production and mineral taxes	0.23	0.20	0.13	0.36	0.30	0.41	0.29	0.25	0.24
Transportation and selling	0.37	0.40	0.36	0.35	0.35	0.34	0.35	0.33	0.36
Operating (1)	0.82	0.84	0.82	0.80	0.68	0.74	0.69	0.66	0.64
Netback	5.24	4.87	5.15	5.71	5.80	7.88	6.05	4.79	4.38

<sup>(1)</sup> Year-to-date operating costs include costs related to long-term incentives of \$0.01/Mcfe. (Year-to-date 2005 - \$0.04/Mcfe)

Impact of	Unstream	Realized	Financial	Hedging
Impact or	O DSU Cam	Keanzeu	rillaliciai	Heughig

impact of opstream realized i manetal freaging				1	-				
Natural Gas (\$/Mcf)	0.33	0.82	0.66	(0.53)	(0.32)	(0.88)	(0.39)	(0.14)	0.18
Liquids (\$/bbl)	(3.33)	(3.45)	(3.43)	(3.12)	(5.18)	(5.00)	(5.70)	(4.88)	(5.18)
Total (\$/Mcfe)	0.13	0.53	0.40	(0.53)	(0.44)	(0.87)	(0.52)	(0.30)	(0.06)

#### Average Royalty Rates

Average Royalty Rates									
(excluding impact of realized financial hedging)									
Produced Gas									
Canada	10.7%	10.5%	10.4%	11.2%	11.7%	11.9%	11.8%	11.0%	11.9%
United States	18.6%	18.4%	18.7%	18.7%	18.6%	18.6%	19.9%	17.9%	18.1%
Crude Oil									
Canada and United States	9.8%	11.4%	10.5%	7.5%	8.8%	8.8%	8.7%	9.2%	8.7%
Natural Gas Liquids									
Canada	15.6%	16.3%	14.4%	16.1%	14.9%	14.4%	15.8%	15.6%	13.8%
United States	18.7%	17.7%	20.1%	18.3%	18.2%	19.4%	20.1%	12.7%	20.0%
Total North America	13.1%	13.2%	13.1%	12.9%	13.3%	13.5%	13.8%	12.6%	13.3%

# SUPPLEMENTAL OIL AND GAS OPERATING STATISTICS (unaudited)

#### Operating Statistics - After Royalties (continued)

# Per-unit Results

ISCONTINUED OPERATIONS									
	Year-to-								
	date	Q3	Q2	Q1	Year	Q4	Q3	Q2	Q1
DISCONTINUED OPERATIONS									
Crude Oil - Ecuador (\$/bbl)									
Price	44.35	-	-	44.35	39.36	37.82	47.76	36.37	35.80
Production and mineral taxes	5.03	-	-	5.03	5.04	4.63	7.66	4.53	3.42
Transportation and selling	2.25	-	-	2.25	2.25	1.86	2.45	2.48	2.21
Operating	5.55	-	-	5.55	5.32	5.82	6.05	5.18	4.26
Netback	31.52	-	-	31.52	26.75	25.51	31.60	24.18	25.91
Impact of Upstream Realized Financial Hedging - Crude Oil									
Ecuador (\$/bbl)	(0.12)	-	-	(0.12)	(4.92)	(3.57)	(7.81)	(4.90)	(3.48)
Average Royalty Rates									
(excluding impact of realized financial hedging)									
Crude Oil									